



**SUNNY HILL**  
E N E R G Y

Sunny Hill Energy Limited  
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## Company Announcement

25 October 2024

**Sunny Hill Energy Limited**  
**Up to USD290,000,000 Secured and Guaranteed Variable Rate Junior Notes due 29 March 2028**  
**(CSX ticker: PCIJRN01) (the “Junior Notes”)**

### Increase in capital of Junior Notes

Sunny Hill Energy Limited, the privately-owned UK-headquartered oil & gas company, announces that it has increased the principal of the outstanding Junior Notes by USD 2,853,081 as of 19 August 2024.

The total outstanding principal amount of Junior Notes is now USD 392,950,616 of which USD 118,089,916 are PIK Notes. Taking into account cumulative redemptions and re-borrowings to date, no further Junior Notes can still be issued and settled (other than as PIK Notes).

For further information in relation to this announcement please contact:

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